



## Basic Income Tax Preparation Course 2021

<b>Instructor</b>	Bill Houle	<b>Phone</b>	(951)653-2202
<b>Office</b>	23962 Alessandro Blvd Ste. Q Moreno Valley, CA 92553	<b>E-mail</b>	<a href="mailto:bestax25@gmail.com">bestax25@gmail.com</a>
<b>Office Hours</b>	Monday – Thursday 10:00AM – 6:00PM Friday 9:00AM – 5:00PM Saturday – Sunday Closed	<b>Website</b>	bestaxservice.net

---

### Description:

The course is 10 weeks duration; 20 sessions, 3 hours each. You can attend two nights per week or attend on Saturday for 2 classes at a time. You must complete 60 hours of classroom training successfully to be able to become a California Registered Tax Preparer. There will be homework assigned at each class which needs to be completed prior to the next class. All homework will be done online so the student can get real time feedback. The instructor will be available if students require assistance. You must have access to a computer, internet, and a printer.

### Goals:

Upon completion of this course, students will be able to prepare tax returns for others and receive compensation. Students will also be able to obtain a PTIN and register with CTEC.

### Topics Covered:

Standard deductions, Exemptions, Income, Interest & Dividends, Community Property, Tax Credits, Affordable Care Act, Retirement Income, Adjustments to Income, Employee Business Expenses, Education Benefits, Stocks and Capital Gain/Losses, Rental Property, Self-Employment Income, Ethics, Residency, CRTP Requirements, Injured Spouse, Innocent Spouse, Retirement Income, Filing Status, and much more.

### Cost:

**\$495.00** (Payment plan available)

**\*Pre-registration is required.**

### Course Schedule:

Tuesday & Thursday night 6PM – 9PM Classes: **09/14/2021 – 11/18/2021**

Saturday (Double Session) 10AM – 5PM w/ 1hr lunch Classes: **09/18/2021 – 11/20/2021**

### Notes:

---